



# 2017 Annual Report



ResourceWest is a non-profit community agency that serves low-income families and individuals living in the west metro community. We help people become more connected, more resourceful, and more hopeful about their future. From crisis, to action, to hope: the services of ResourceWest stabilize families and ultimately help build healthier communities one neighbor at a time.

ResourceWest assists families by addressing immediate needs and working toward long-term stability and self-sufficiency. We build a healthier and stronger local community both through direct services and a vast array of collaborations.

*Mission: ResourceWest supports individuals and families in the West Metro through collaborative programs and connections to resources as they move toward greater stability*

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## Who we serve

More Than

**1 IN 3**

students in the Hopkins school district qualifies for free or reduced lunch

**35.4%**

**12.4%**

percentages of households in Hopkins and Minnetonka, respectively, below the federal poverty income level

**46**

languages spoken by families in the Hopkins and Minnetonka School Districts

**\$1,000-**

**\$1,500**

is the median monthly income for households who participated in the Children and Youth Programs in 2017

## REACH

Our core programs serve people of all ages and socio-economic backgrounds with a deep impact in the western suburbs. Our children's programs reach the cities of Minnetonka, Hopkins, Excelsior, Shorewood, Deephaven, Woodland, and Greenwood. We are especially needed by individuals and families who do not meet eligibility criteria for state and county assistance programs or other nonprofit agencies.

## BUILDING STRONG COMMUNITIES

To create healthy and vibrant communities, residents need to be able to access pathways out of poverty. Our program model provides access to resources that promote foundational stability in addition to empowering individuals and families to move towards self-sufficiency. As a well-known entity in the community, we have the relationships to meet emerging needs.

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## PROGRAMS

### Children and Youth Programs

Provide free school supplies, winter gear and gifts for the holidays for any family that attends the Hopkins and Minnetonka School Districts.

### Social Service Programs

#### Case Management

ResourceWest’s case managers help families stabilize their situation, and continue to work with them to move to greater stability.

#### Emergency Bridge Assistance

These one-time emergency grants are most often related to transportation challenges (e.g. gas cards, bus fare cards, car repairs, etc) and healthcare (e.g. HMO premium payments, prescriptions, etc).

#### Information and Referral Service

Staff answers questions and offers referrals to other agencies that assist with food, clothing, shelter, healthcare, etc.

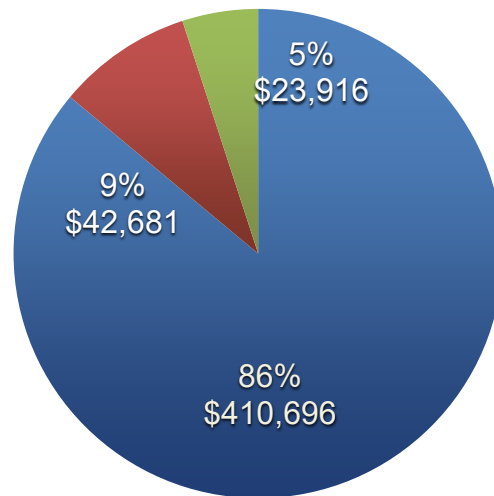
### Collaborative Programs

ResourceWest hosts several outside agencies onsite in recognition of the challenge of limited and costly public

## FINANCES

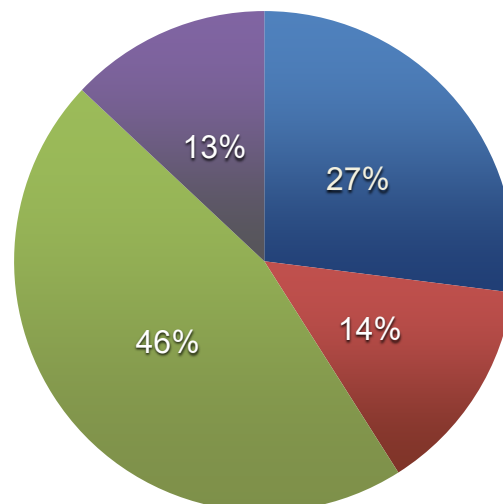
### ResourceWest's Use of Funds Fiscal 2016/2017

Total Expenses: \$477,293



■ Program Service Expenses  
■ Management and General Expenses  
■ Fundraising Expenses

### ResourceWest's Sources of Revenue Fiscal 2016/2017



■ Fundraising Events  
■ Government Funding

## STAFF

**Tarrah Palm**, Executive Director

tarrah@resourcewest.org

**Stefan Dudziak**, Program and  
Community Engagement Coordinator

stefan@resourcewest.org

**Kirsten Anderson**, Licensed Social Worker

kirsten@resourcewest.org

**Jamal Geedgale**, Case Manager

jamal@resourcewest.org

## BOARD OF DIRECTORS

Kim Hunwardsen, *President*

Jason Allerding, *Vice President*

Paul Patefield, *Treasurer*

Mahad Mohamed, *Director*

Jon Barsness, *Director*

Ann Davy, *Director*

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Laurie Levi, *Director*

Lynn Rusch, *Director*

Dale Searles, *Director*

Linda Gardner, *Director*

Amy Saldanha, *Director*



## MESSAGE FROM THE EXECUTIVE DIRECTOR

I am profoundly impacted by the people I meet every day. The participants are working through such complexity, that the resilience required is so important. As a community resource, we are committed to welcoming and coming alongside all people

The donors and volunteers give of their resources so generously. ResourceWest has been locally supported for 25 years – our partnerships with individuals, businesses, faith communities, the Hopkins and Minnetonka Schools, partnering organizations – only increases our capacity to reach the needs of the entire community.

The staff's knowledge and empathy is critical to supporting participants as they put one foot in front of another. It is critical, to continually learn together, because with learning, comes understanding, which leads to greater compassion.

All together, we are a community – working towards the best life we can.

-Tarrah Palm  
Executive Director, ResourceWest

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# Resourcewest

## Statement of Financial Position

As of June 30, 2017

	Total		
	As of Jun 30, 2017	As of Jun 30, 2016 (PP)	As of Jun 30, 2016 (PY)
<b>ASSETS</b>			
<b>Current Assets</b>			
<b>Total Bank Accounts</b>	\$162,204	\$169,348	\$169,348
<b>Total Other Current Assets</b>	\$1,474	\$1,827	\$1,827
<b>Total Current Assets</b>	\$167,517	\$171,355	\$171,355
<b>TOTAL ASSETS</b>	\$167,517	\$171,355	\$171,355
<b>LIABILITIES AND EQUITY</b>			
<b>Liabilities</b>			
<b>Total Accounts Payable</b>	\$1,571	\$3,165	\$3,165
<b>Payable to ISD #270</b>	0	2,228	2,228
<b>Payable to ISD #270 - Accrual</b>	2,401	0	0
<b>Deferred Revenue</b>	0	25,000	25,000
<b>Community Needs Fiscal Agent</b>	0	8,520	8,520
<b>Payroll Deductions Payable</b>	901		
<b>Accrued Expenses</b>	8,918		
<b>Total Liabilities</b>	\$ 25,588	\$ 38,914	\$ 38,914
<b>Total Equity</b>	\$141,928	\$132,441	\$132,441
<b>TOTAL LIABILITIES AND EQUITY</b>	\$167,517	\$171,355	\$171,355



1011 1st Street South  
Hopkins, MN 55343  
952-933-3860

Office Hours: Mon-Fri 10:00am-2:00pm

# ResourceWest

## Budget vs. Actuals: FY 17 – FY 17 P&L

As of June 30, 2017

		Jun-17	Jun-16	YTD	Prior Year YTD	FY 17 Total
		Actual	Actual	Actual	Actual	Budget
	<b>Revenue</b>					
1	<b>Employee Give Campaigns</b>	0	0	9,558	6,030	8,000
2	<b>Civic</b>	0	0	5,150	14,041	10,000
3	<b>Individuals</b>	5,208	4,288	80,072	73,446	75,000
4	<b>Businesses</b>	550	(5,000)	9,804	19,194	12,000
5	<b>F Community</b>	20	0	22,479	8,499	15,000
6	<b>Grants - by Class</b>	7,083	(24,200)	36,500	78,320	45,000
7	<b>City, State &amp; School Grants</b>	5,030	5,000	38,605	38,978	38,000
8	<b>Miscellaneous Revenue</b>	621	100	621	100	0
9	<b>Interest Income</b>	26	30	267	233	200
10	<b>Annual Fundraiser</b>	0	5,025	40,684	45,795	40,000
11	<b>Empty Bowls</b>	34,248	33,444	36,598	35,620	38,000
12	<b>Program Service Fees</b>	(210)	0	0	300	400
13	<b>Portico Subgrant Revenue</b>	158	400	712	1,000	950
	<b>Total Revenue</b>	<b>52,734</b>	<b>19,087</b>	<b>281,049</b>	<b>321,556</b>	<b>282,550</b>
	<b>Expenditures</b>					
14	<b>Total Payroll, Taxes and Benefits</b>	<b>28,713</b>	<b>13,467</b>	<b>207,866</b>	<b>180,381</b>	<b>204,791</b>
15	<b>Total Contract Services</b>	<b>880</b>	<b>736</b>	<b>10,641</b>	<b>58,479</b>	<b>7,750</b>
16	<b>Total Other operating expenses</b>	<b>939</b>	<b>1,906</b>	<b>31,458</b>	<b>31,953</b>	<b>34,950</b>
17	<b>Program</b>	0	3	3,947	3,553	6,000
18	<b>Emergency Supplies</b>	805	572	10,585	15,598	14,000
19	<b>Administration Fees</b>	105	500	2,415	6,000	2,940
20	<b>Space Lease</b>	387	333	4,649	4,649	4,644
21	<b>Total Expenses</b>	<b>20,906</b>	<b>1,570</b>	<b>9,487</b>	<b>20,942</b>	<b>7,475</b>



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